



Global Unichip Corp.

2021 First Quarter Results

Apr 29, 2021



Agenda

- 1Q21 Financial Results
- Business Update



Safe Harbor Notice

- **GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- **Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**



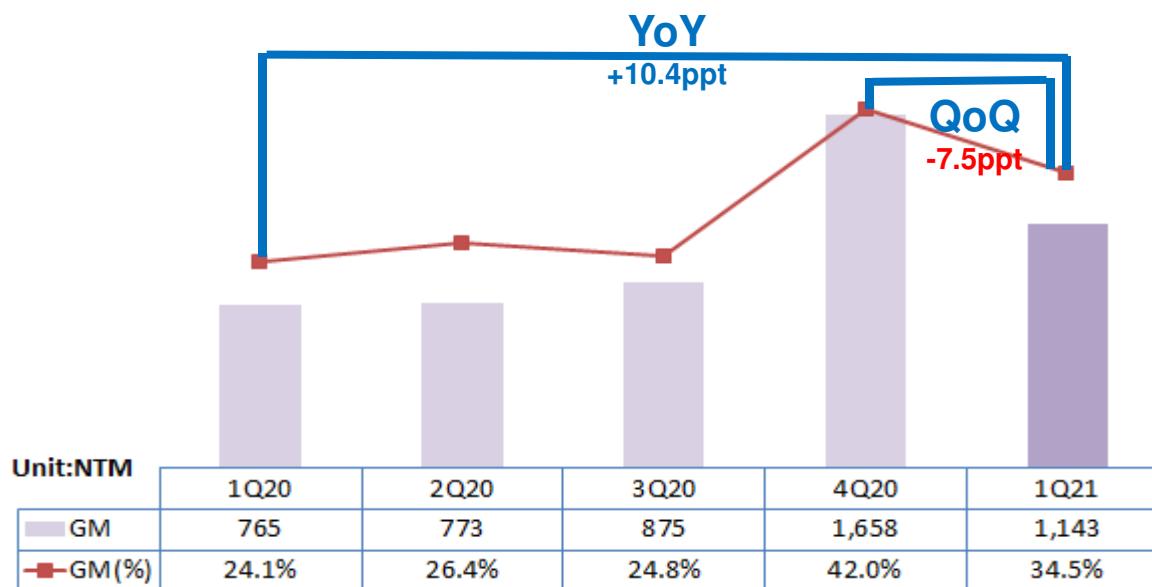
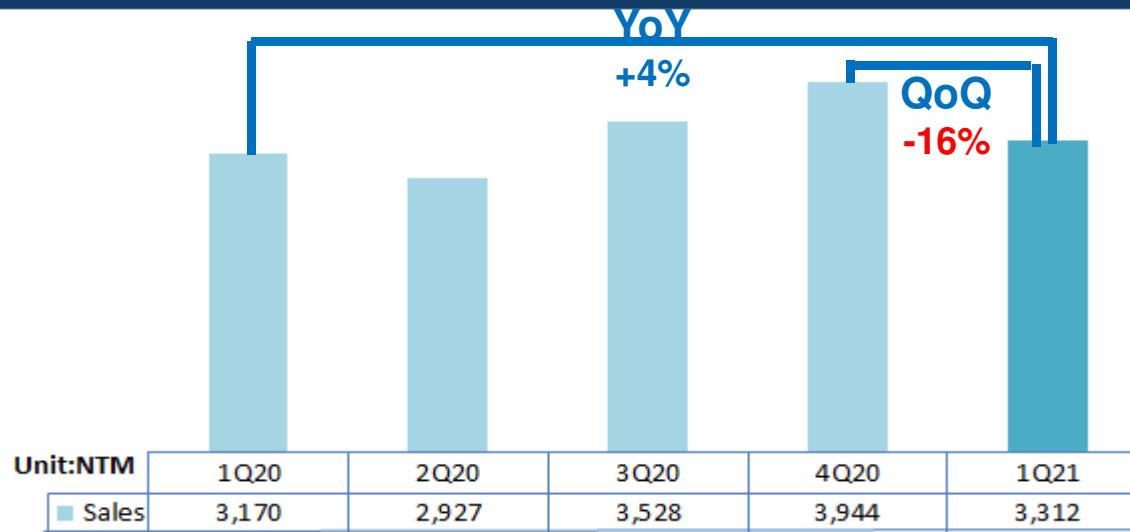
1Q21 Financial Results

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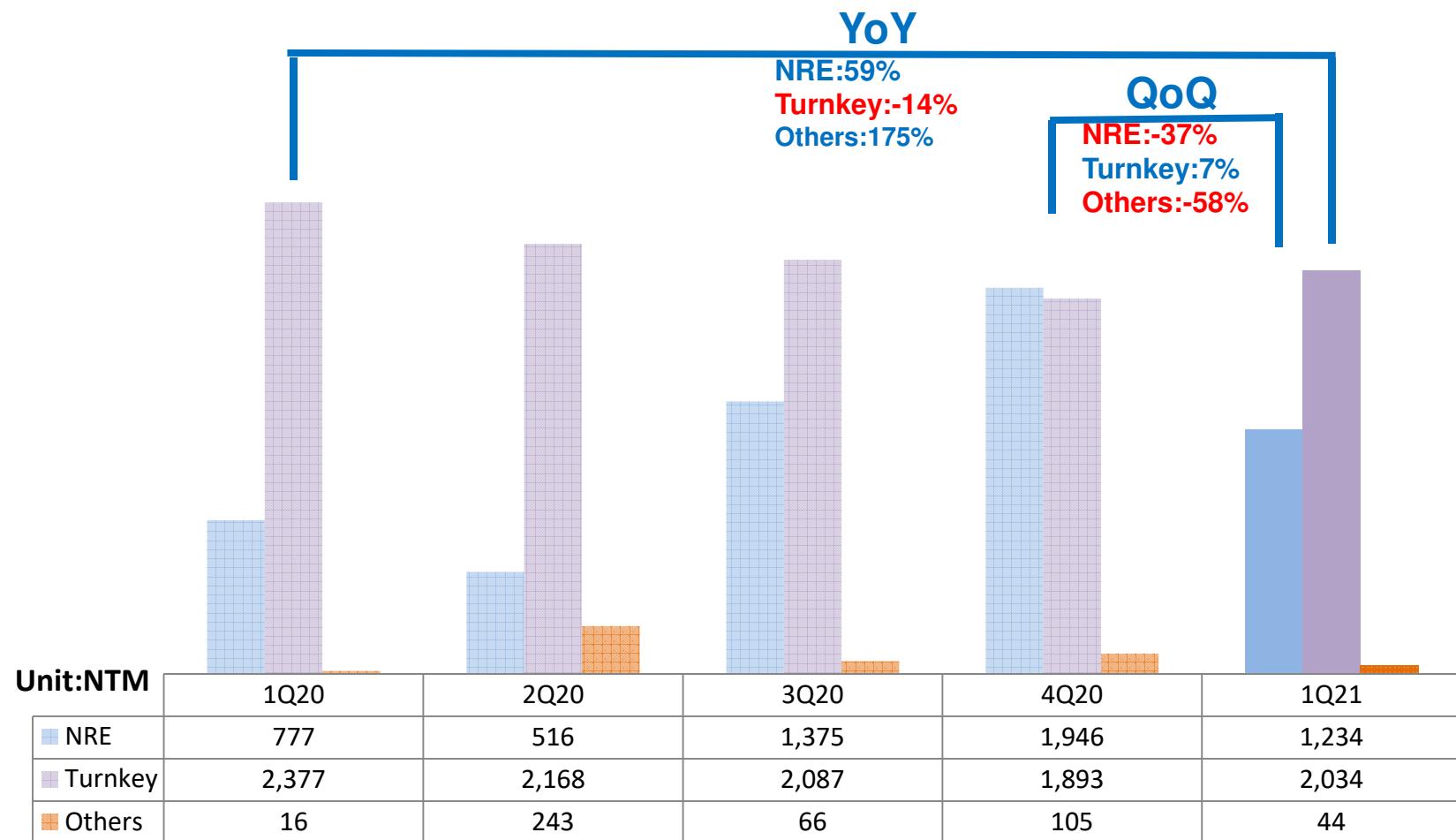
1Q21 Statements of Comprehensive Income

(Unit: NT\$M)	1Q21	QoQ	4Q20	1Q20	YoY
Revenues	3,312	-16%	3,944	3,170	4%
NRE	1,234	-37%	1,946	777	59%
Turn Key	2,034	7%	1,893	2,377	-14%
Others	44	-58%	105	16	175%
Gross Margin	1,143	-31.1%	1,658	765	49%
%	34.5%		42.0%	24.1%	
SG&A Exp	(140)	-32%	(207)	(129)	9%
R&D Exp	(649)	-13%	(747)	(562)	15%
Operating Income	354	-50%	704	74	378%
%	10.7%		17.8%	2.3%	
Non-Operating Items	14		(10)	56	
Income Tax	(60)		(86)	(31)	
Net Income	308	-49%	608	99	211%
%	9.3%		15.4%	3.1%	
EPS (NT\$)	2.30		4.53	0.74	

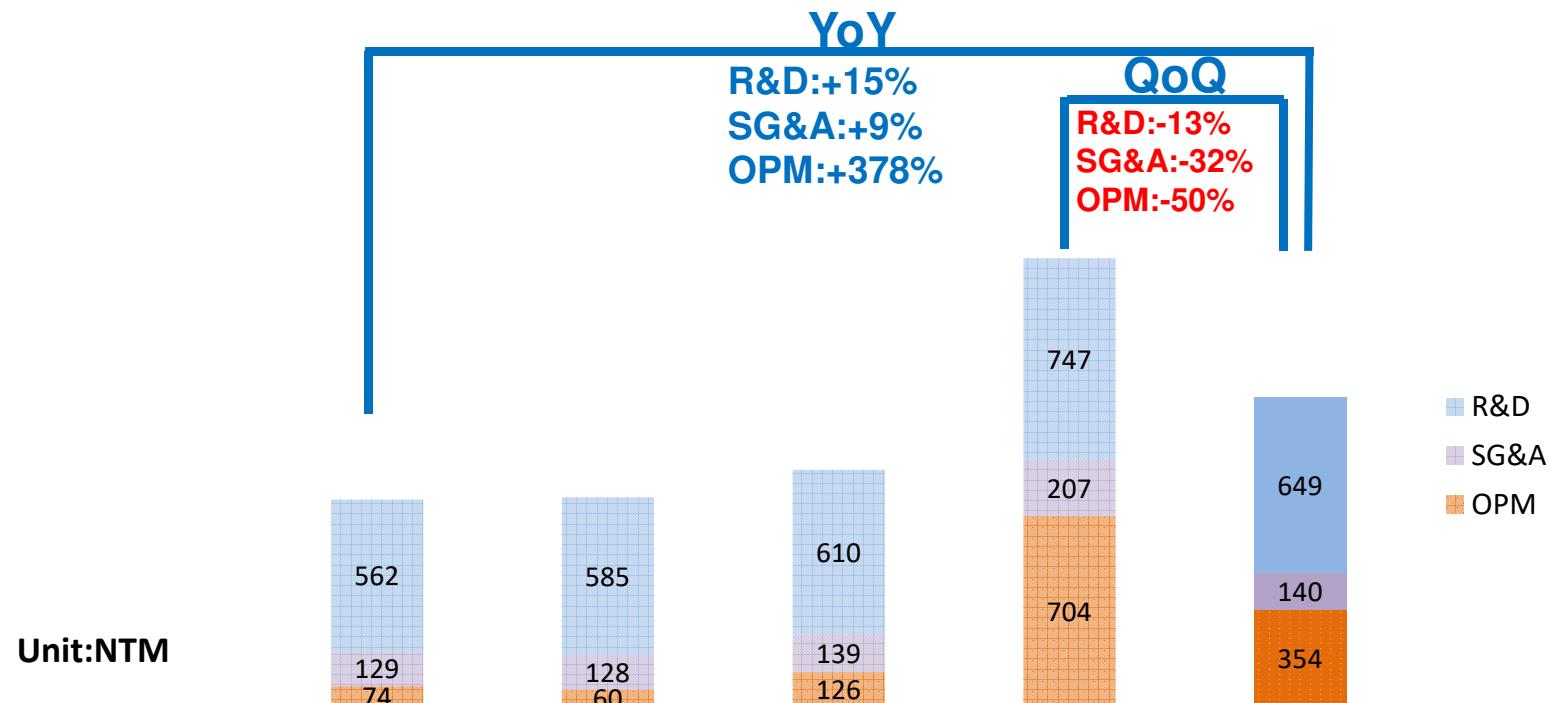
1Q21 Revenue & Gross Margin



1Q21 Revenue Breakdown

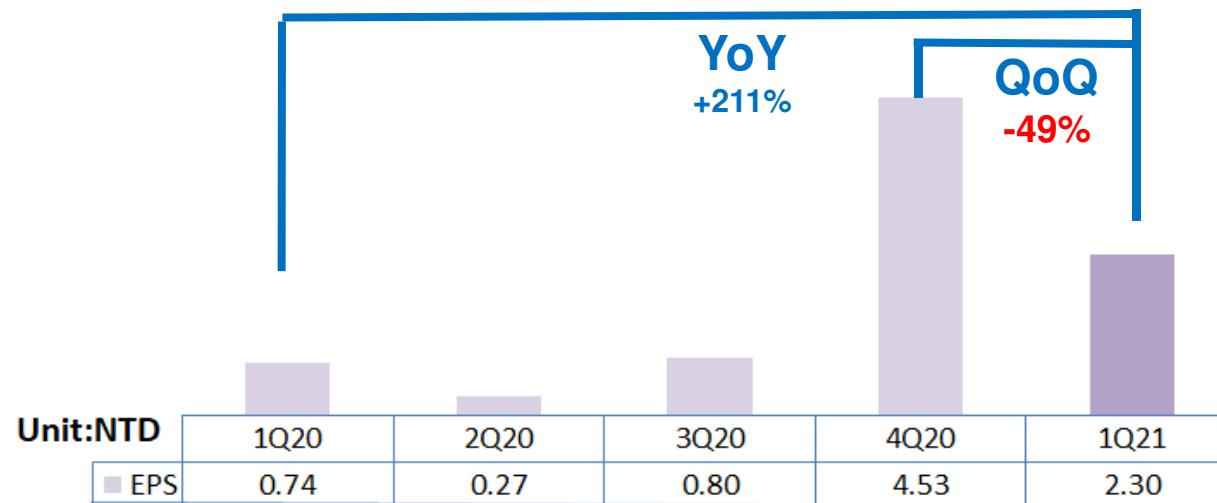
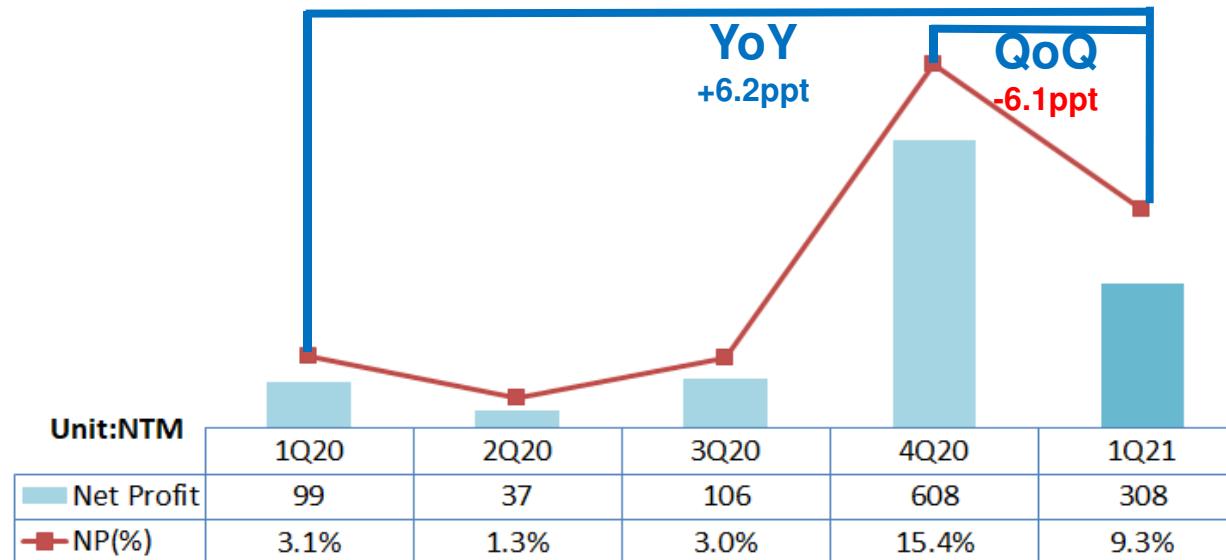


1Q21 Opex & OPM



% of Sales	1Q20	2Q20	3Q20	4Q20	1Q21
R&D	17.7%	20.0%	17.3%	18.9%	19.6%
SG&A	4.1%	4.4%	3.9%	5.2%	4.2%
OPEX	21.8%	24.4%	21.2%	24.2%	23.8%
OPM	2.3%	2.0%	3.6%	17.8%	10.7%

1Q21 NPM & EPS

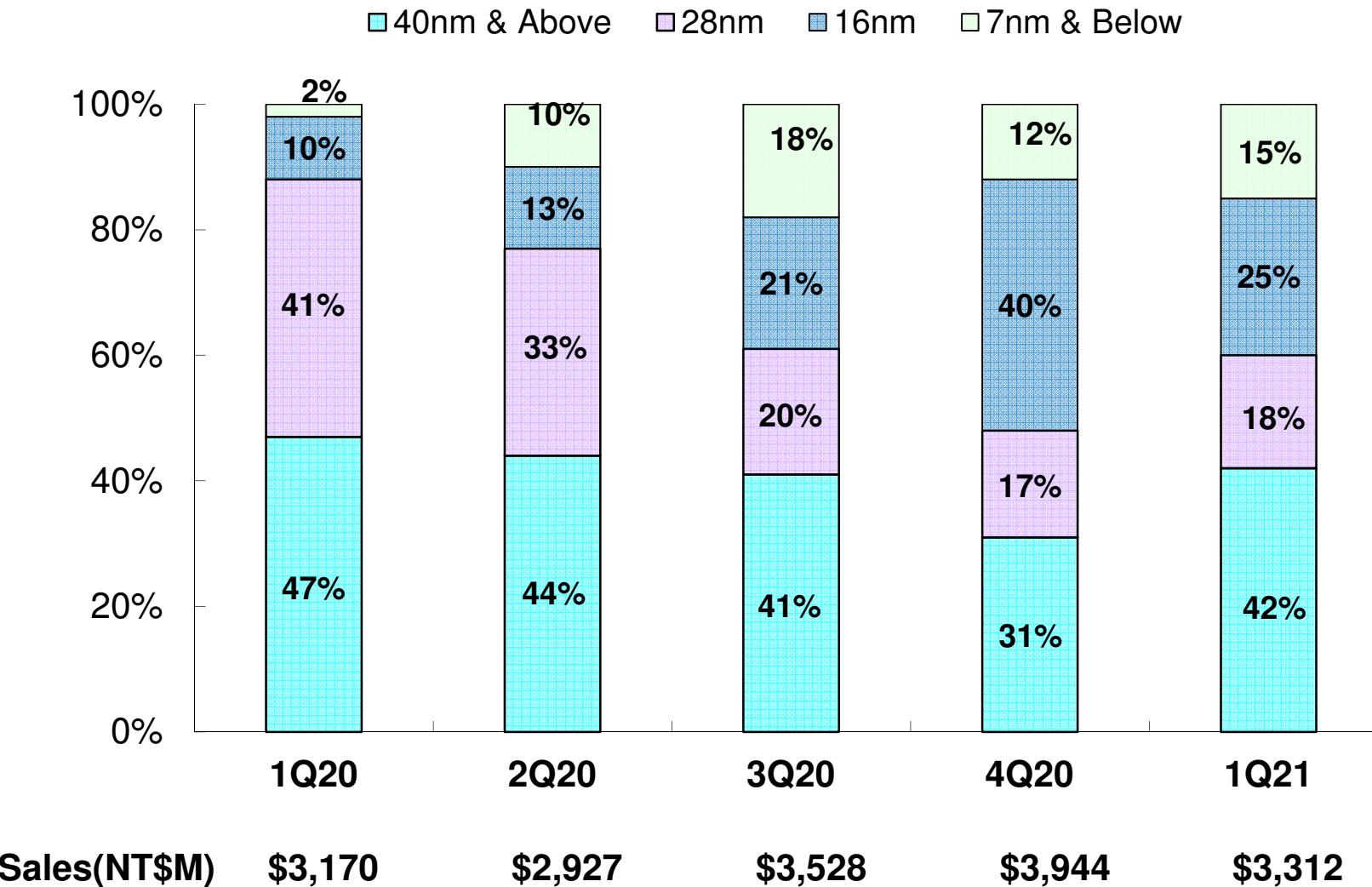




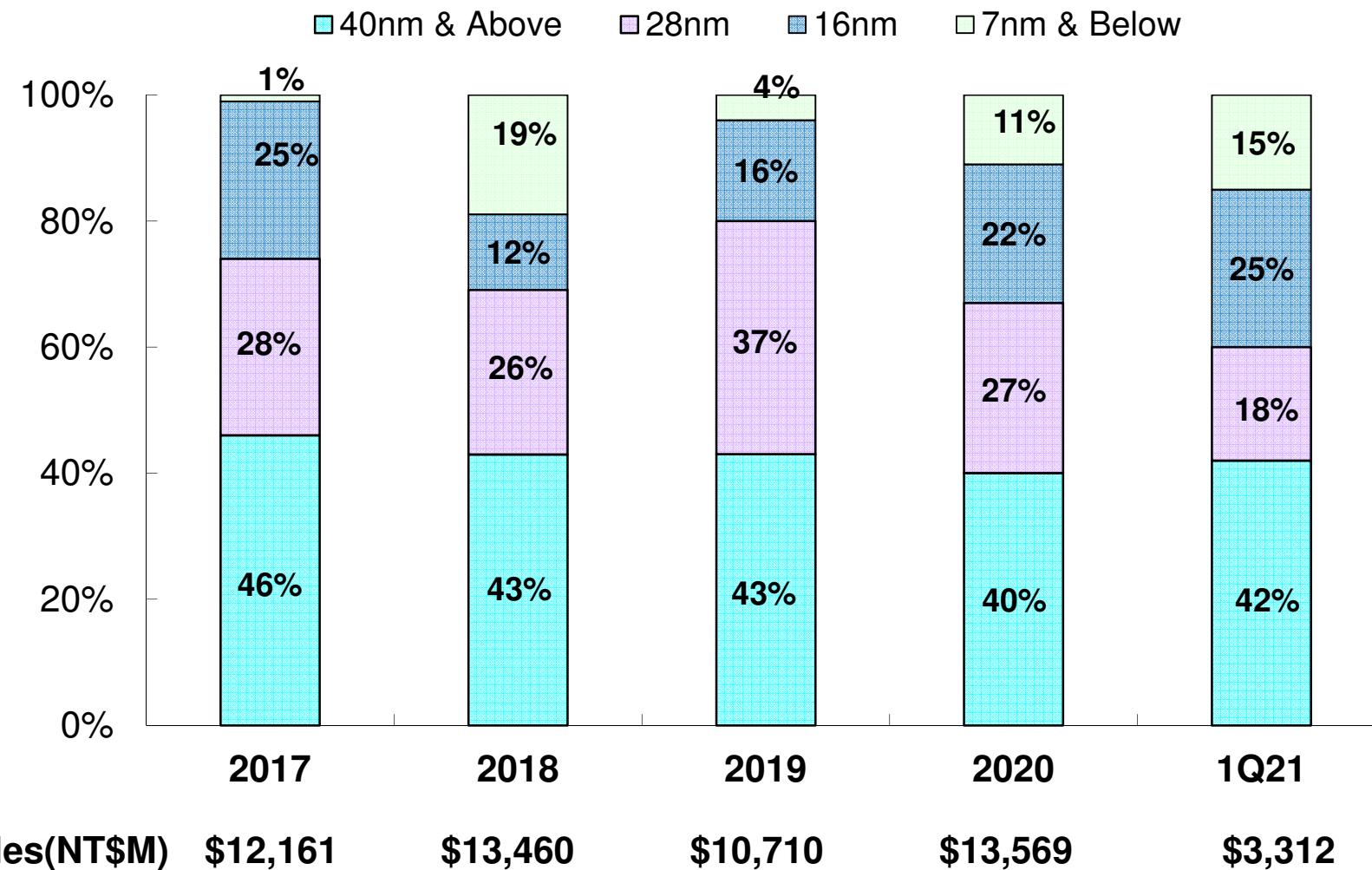
Business Update

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Quarterly Sales Breakdown by Technology

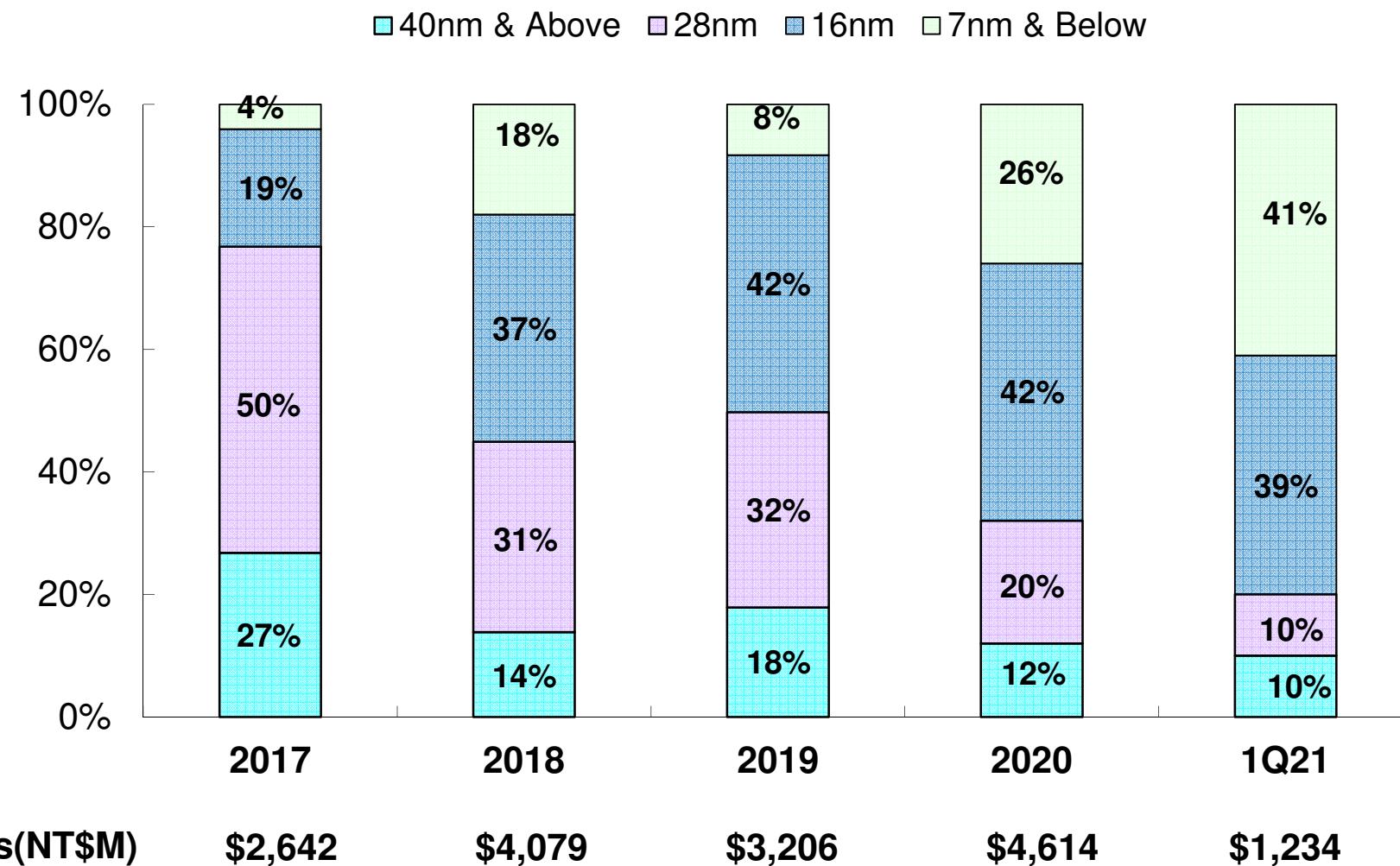


Annual Sales Breakdown by Technology

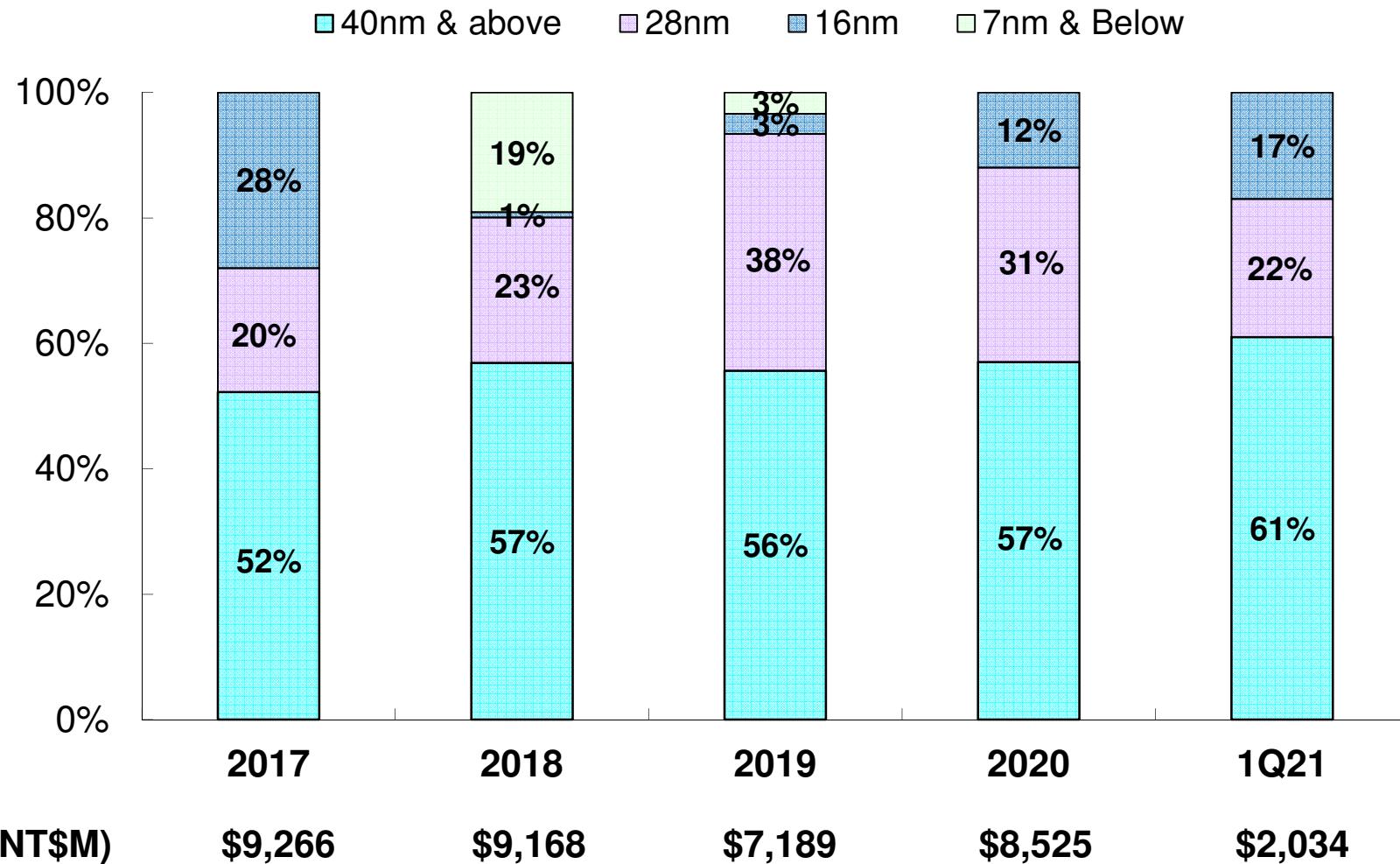


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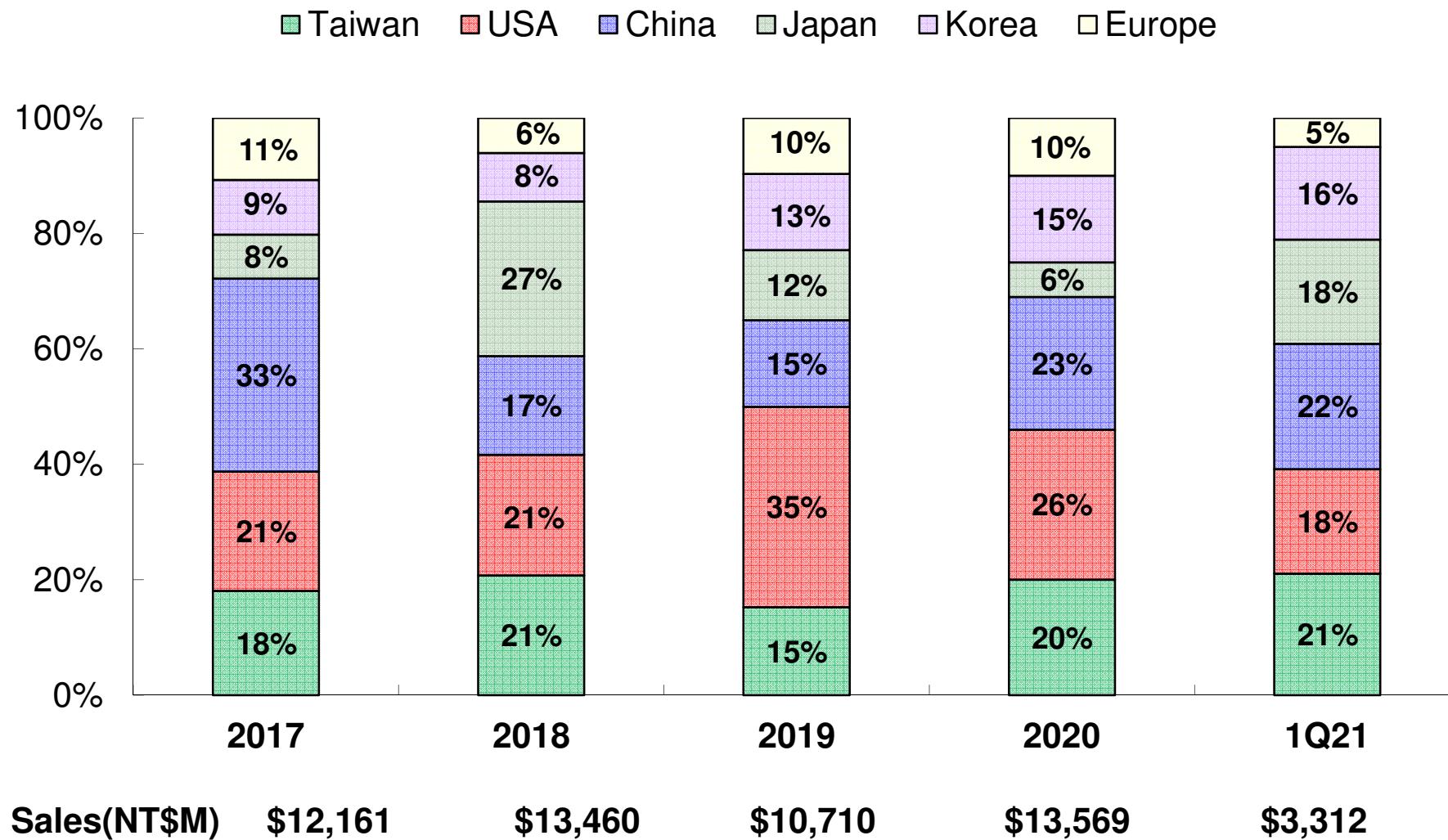
Annual NRE Breakdown by Technology



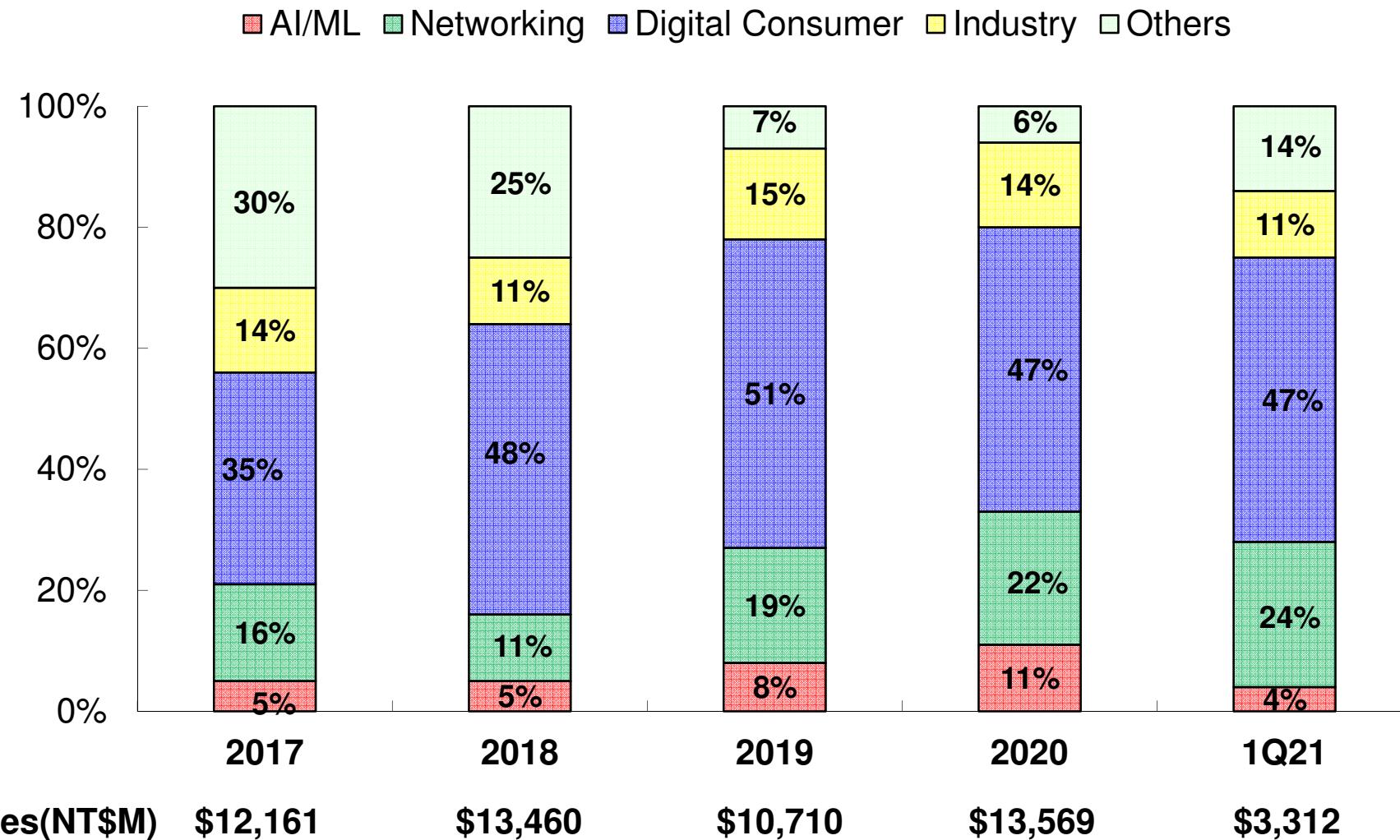
Annual Turnkey Breakdown by Technology



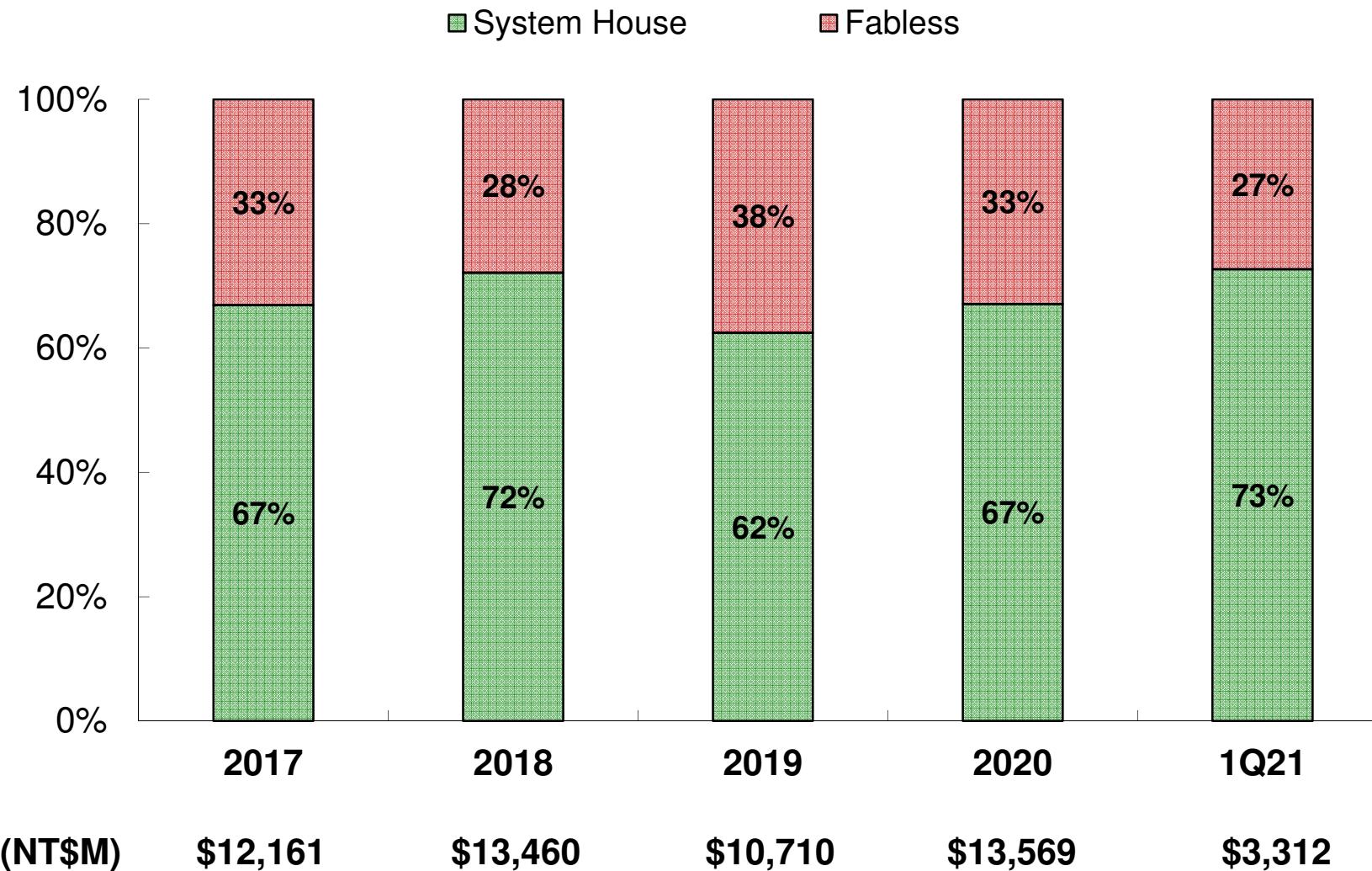
Annual Sales Breakdown by Region



Annual Sales Breakdown by Application



Annual Sales Breakdown by Customer Type



Thank you !



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