



Global Unichip Corp.

2021 Second Quarter Results

July 29, 2021



Agenda

- 2Q21 Financial Results
- Business Update

Safe Harbor Notice

- **GUC's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.**
- **Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.**

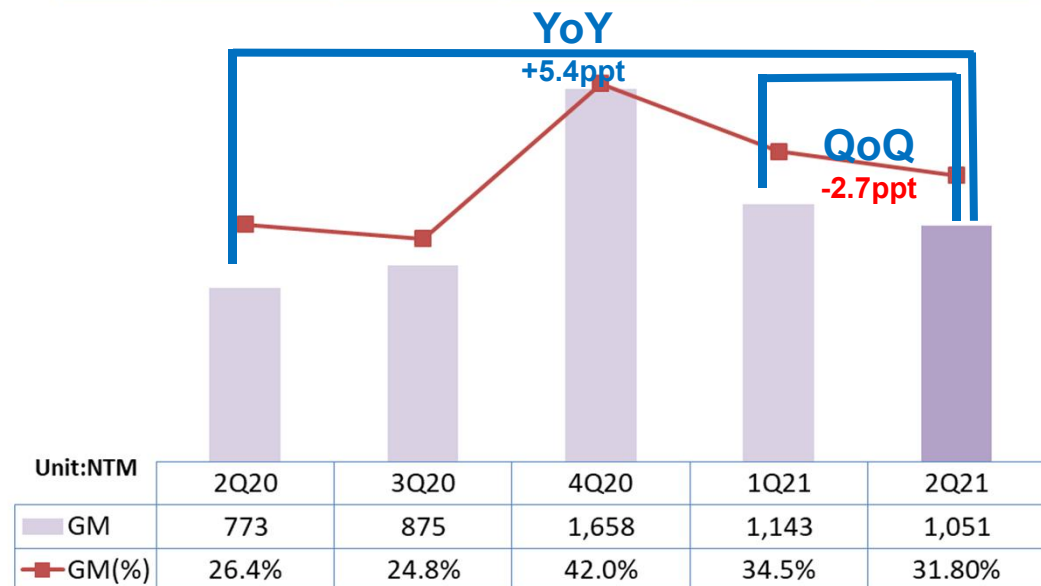
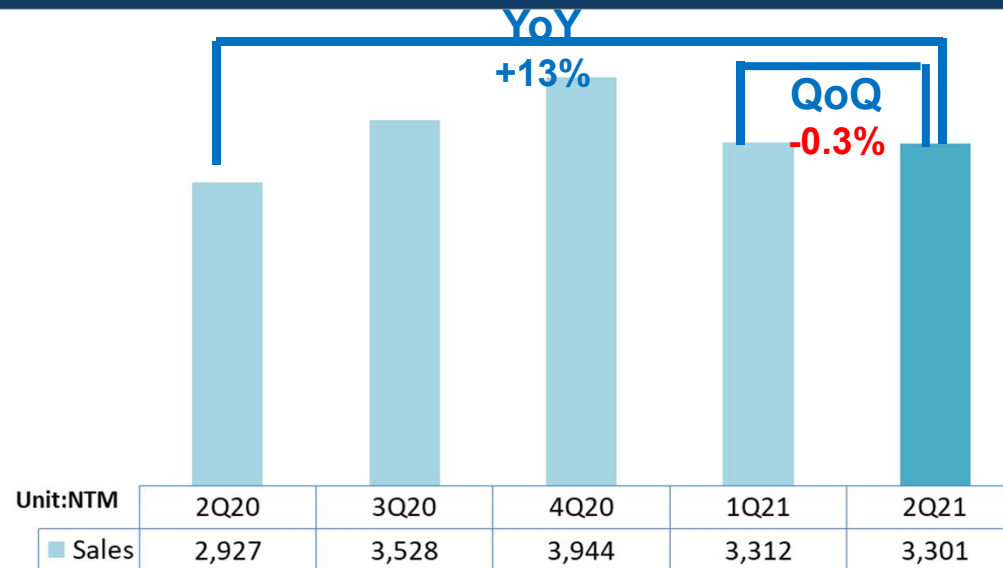


2Q21 Financial Results

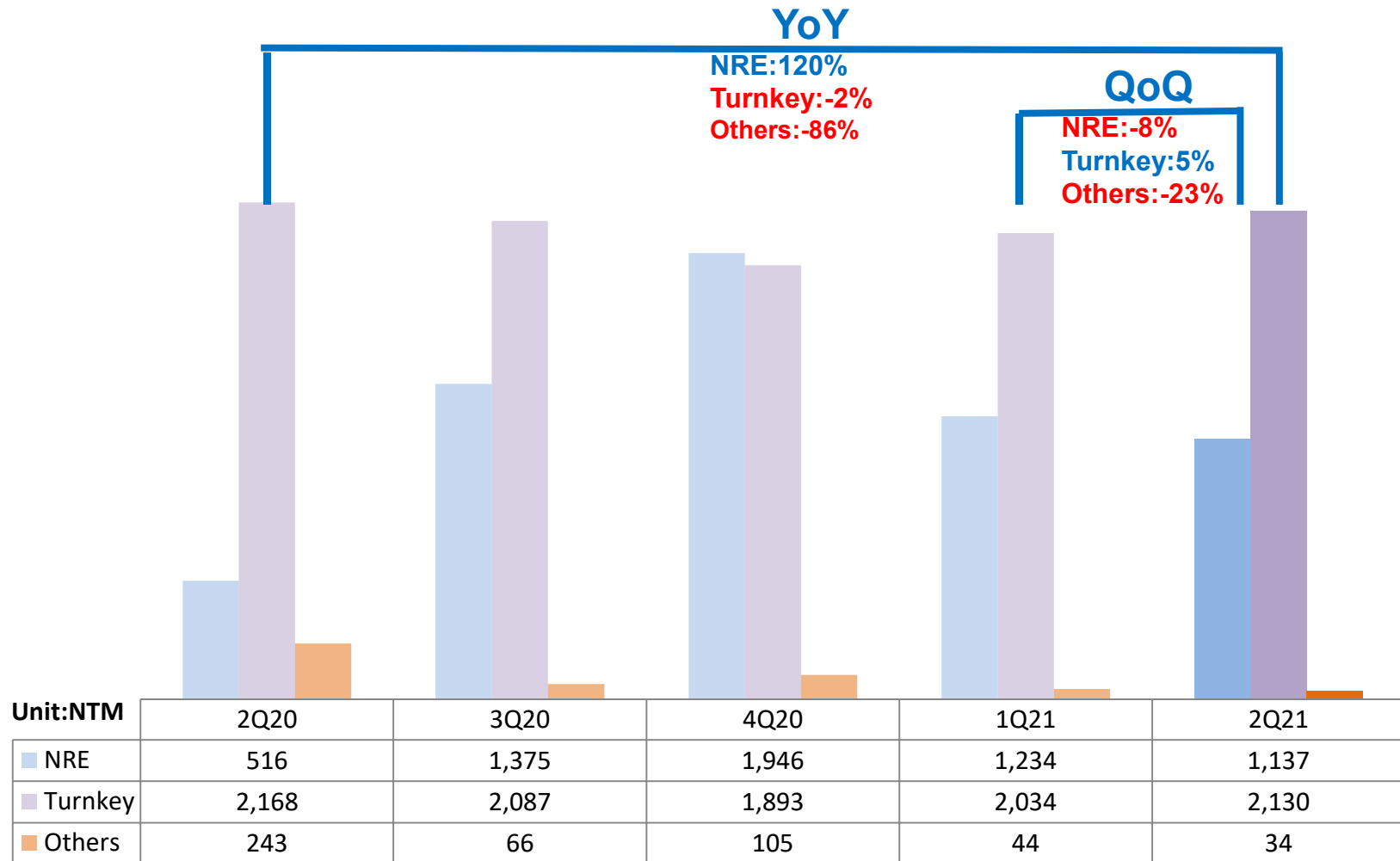
2Q21 Statements of Comprehensive Income

(Unit: NT\$M)	2Q21	QoQ	1Q21	2Q20	YoY
Revenues	3,301	0%	3,312	2,927	13%
NRE	1,137	-8%	1,234	516	120%
Turn Key	2,130	5%	2,034	2,168	-2%
Others	34	-23%	44	243	-86%
Gross Margin	1,051	-8.0%	1,143	773	36%
%	31.8%		34.5%	26.4%	
SG&A Exp	(157)	12%	(140)	(128)	23%
R&D Exp	(661)	2%	(649)	(585)	13%
Operating Income	233	-34%	354	60	288%
%	7.1%		10.7%	2.0%	
Non-Operating Items	42		14	(5)	
Income Tax	(55)		(60)	(18)	
Net Income	220	-29%	308	37	495%
%	6.7%		9.3%	1.3%	
EPS (NT\$)	1.64		2.30	0.27	

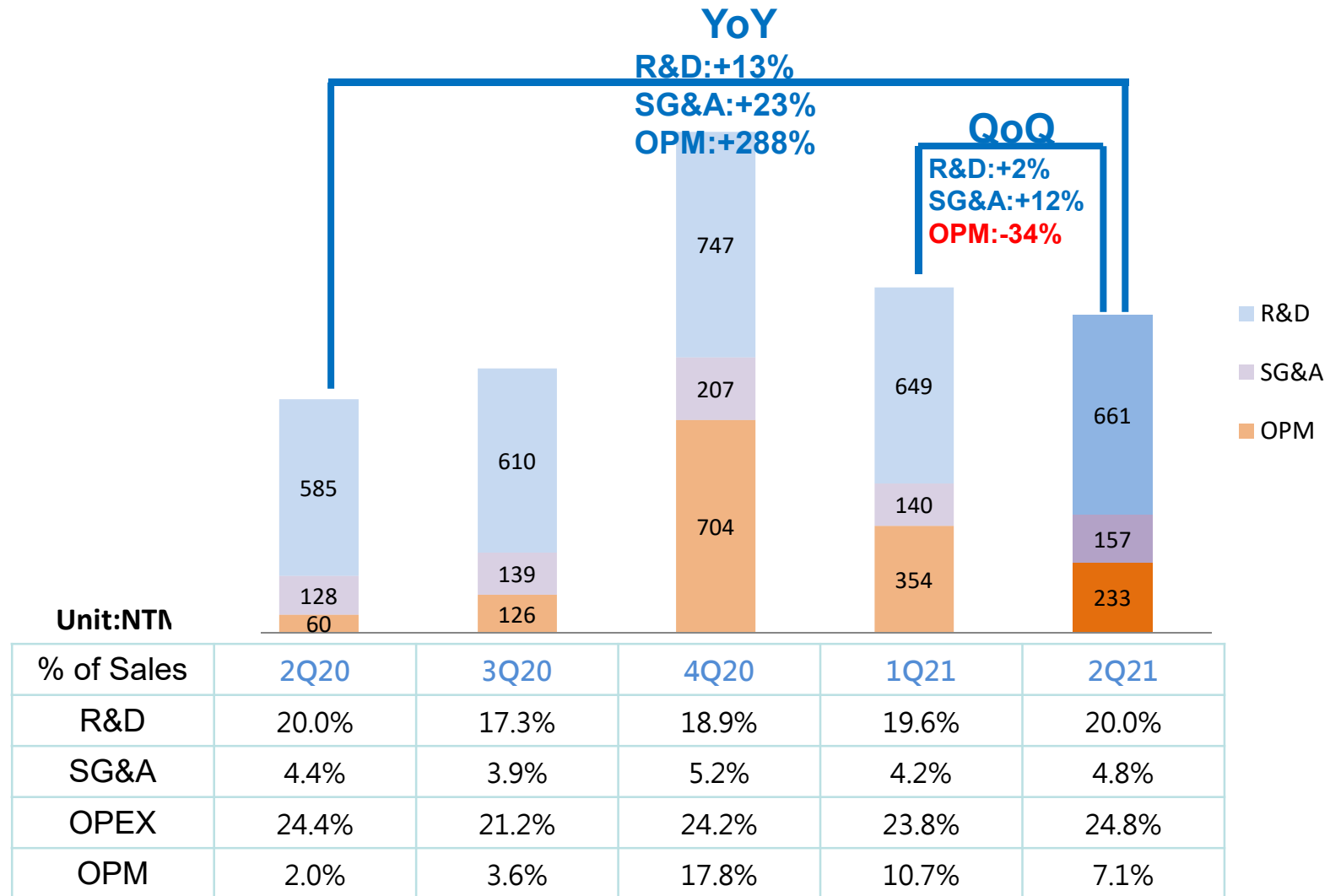
2Q21 Revenue & Gross Margin



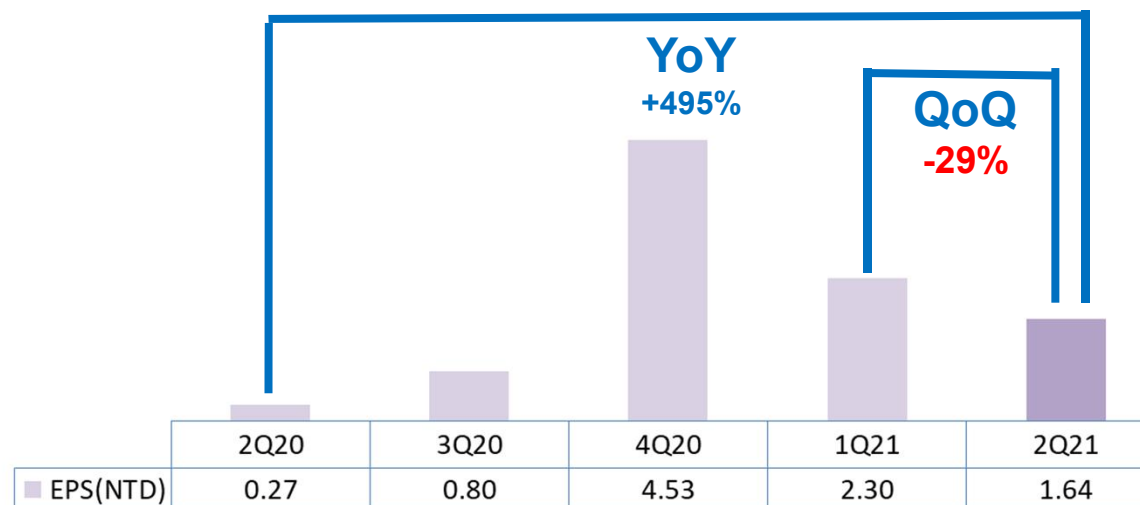
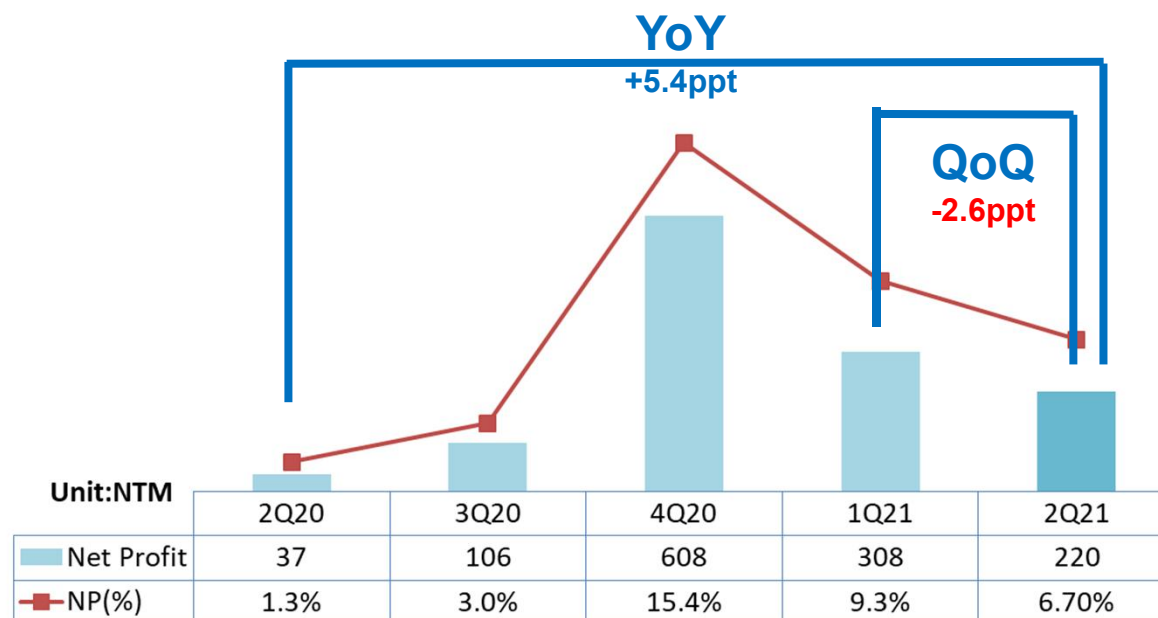
2Q21 Revenue Breakdown



2Q21 Opex & OPM



2Q21 NPM & EPS



Statements of Comprehensive Income

	2018		2019		2020		1H 2021		1H 2020		YoY
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%	
(Unit: NT\$M)											
Revenues	13,460	11% *	10,710	-20% *	13,569	27% *	6,613	8% *	6,097		8%
NRE	4,079	30%	3,206	30%	4,614	34%	2,371	36%	1,293	21%	83%
Turn Key	9,168	68%	7,189	67%	8,525	63%	4,164	63%	4,545	75%	-8%
Others	213	2%	315	3%	430	3%	78	1%	259	4%	-70%
Gross Margin	4,017	29.8%	3,530	33.0%	4,071	30.0%	2,194	33.2%	1,538	25.2%	43%
SG&A Exp	(647)	-4.8%	(613)	-5.7%	(603)	-4.4%	(297)	-4.5%	(257)	-4.2%	16%
R&D Exp	(2,274)	-16.9%	(2,220)	-20.8%	(2,504)	-18.5%	(1,310)	-19.8%	(1,147)	-18.8%	14%
Operating Income	1,096	8.1%	697	6.5%	964	7.1%	587	8.9%	134	2.2%	338%
Non-Operating Items	39	0.3%	86	0.8%	38	0.3%	56	0.8%	51	0.8%	10%
Income Tax	(147)	-1.1%	(150)	-1.4%	(152)	-1.1%	(115)	-1.7%	(49)	-0.8%	135%
Net Income	988	7.3%	633	5.9%	850	6.3%	528	8.0%	136	2.2%	288%
EPS (NT\$)	7.37		4.73		6.34		3.94		1.01		

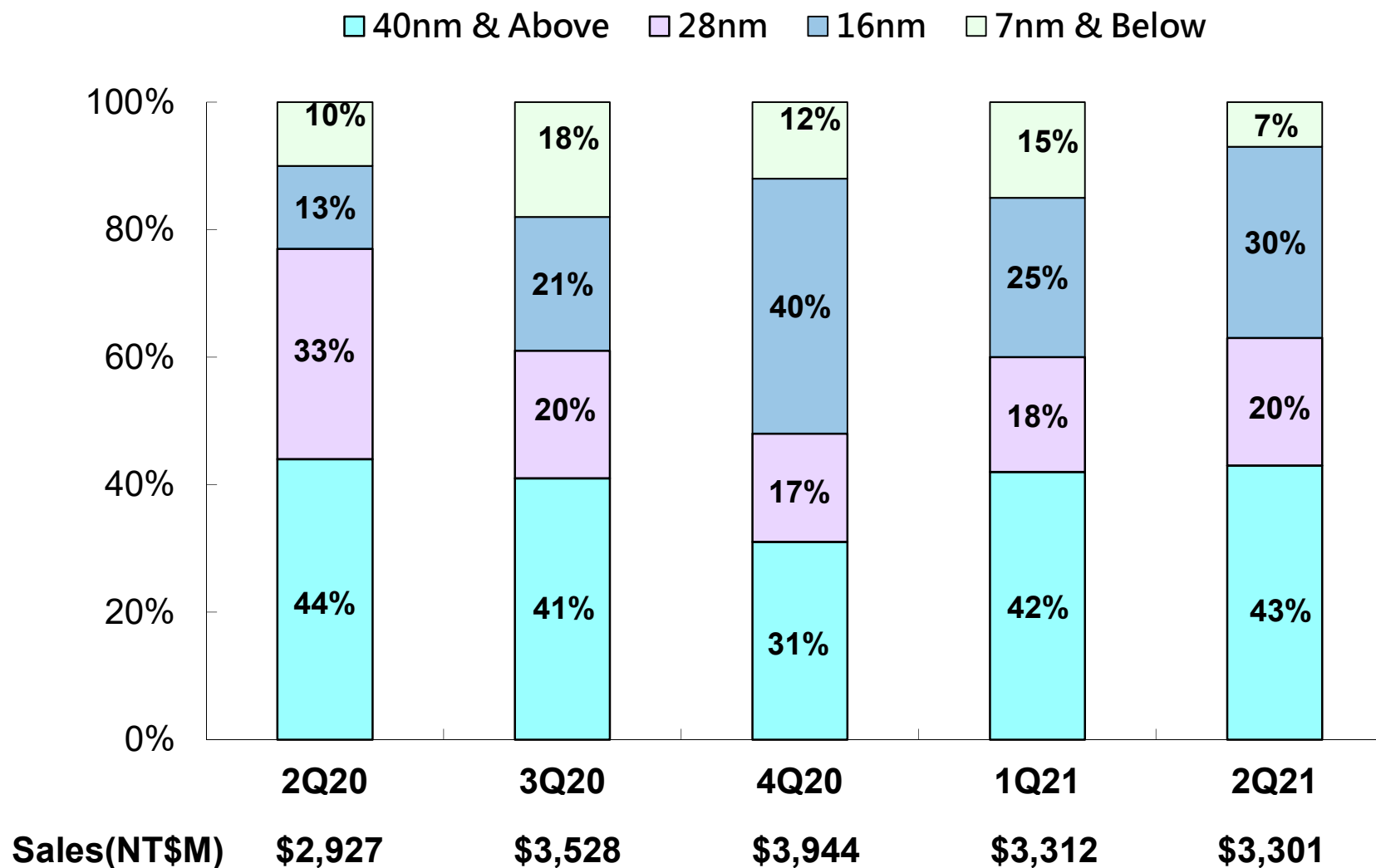
* YoY revenue growth rate



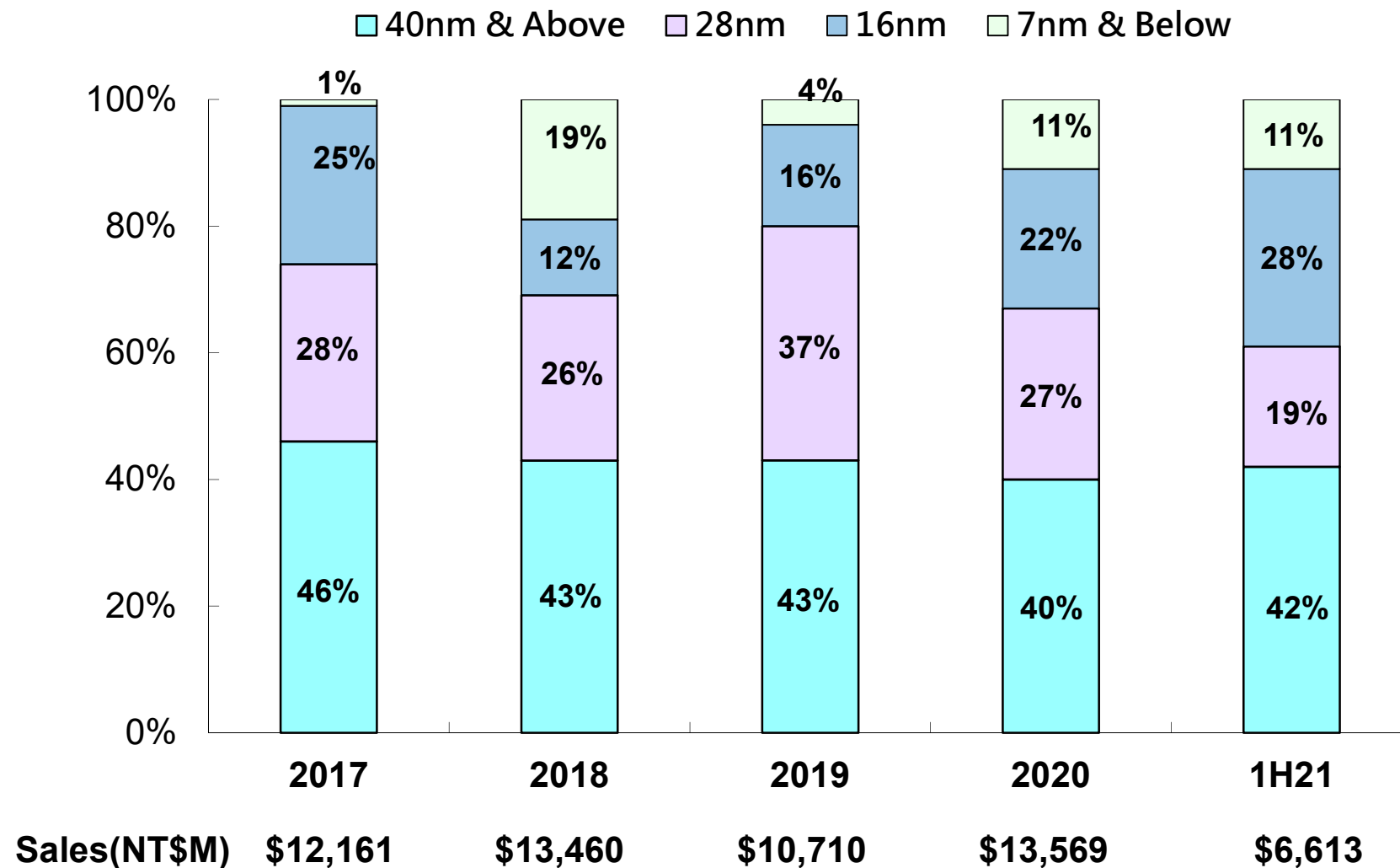
Business Update

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Quarterly Sales Breakdown by Technology

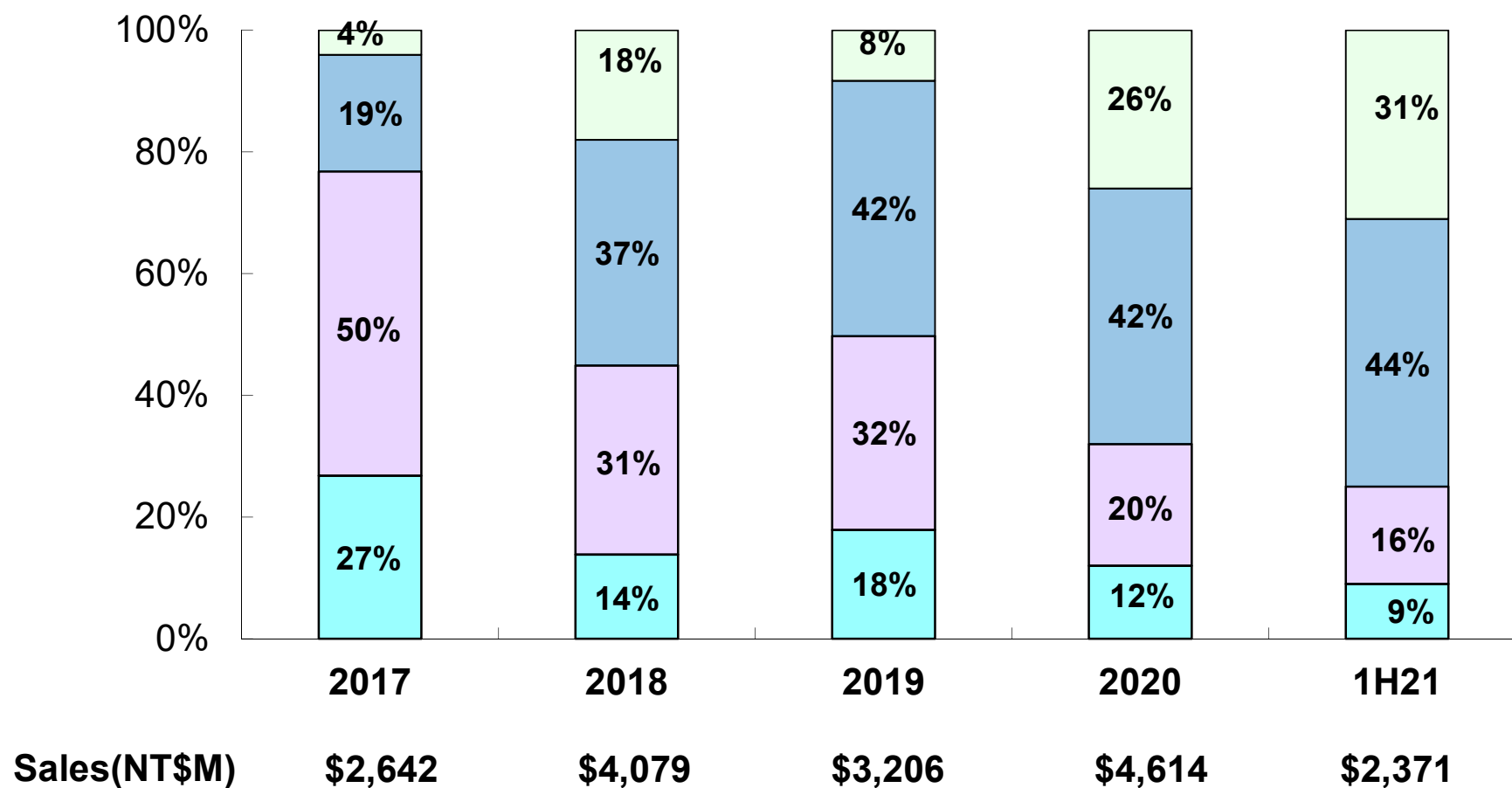


Annual Sales Breakdown by Technology

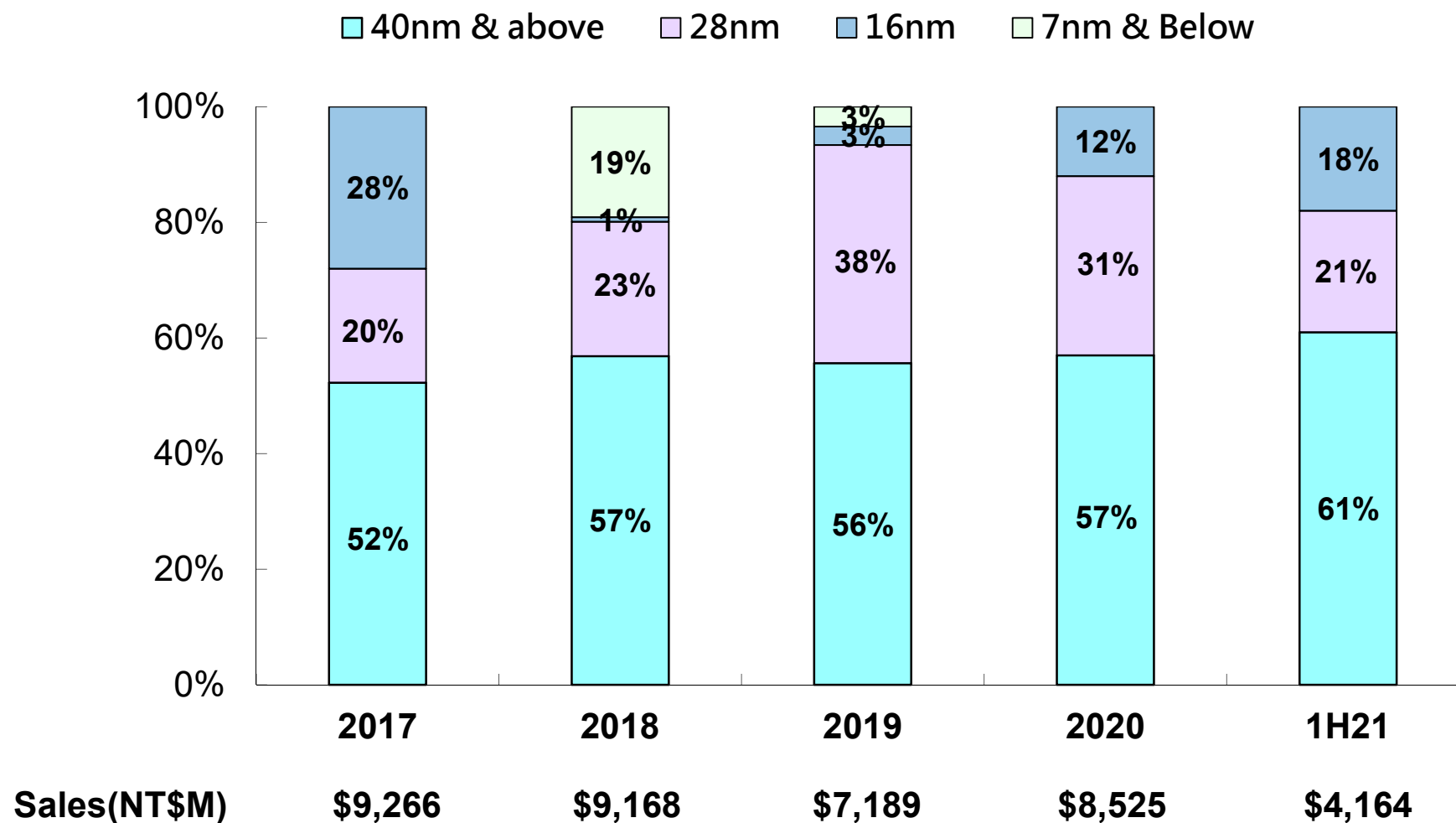


Annual **NRE** Breakdown by Technology

40nm & Above 28nm 16nm 7nm & Below

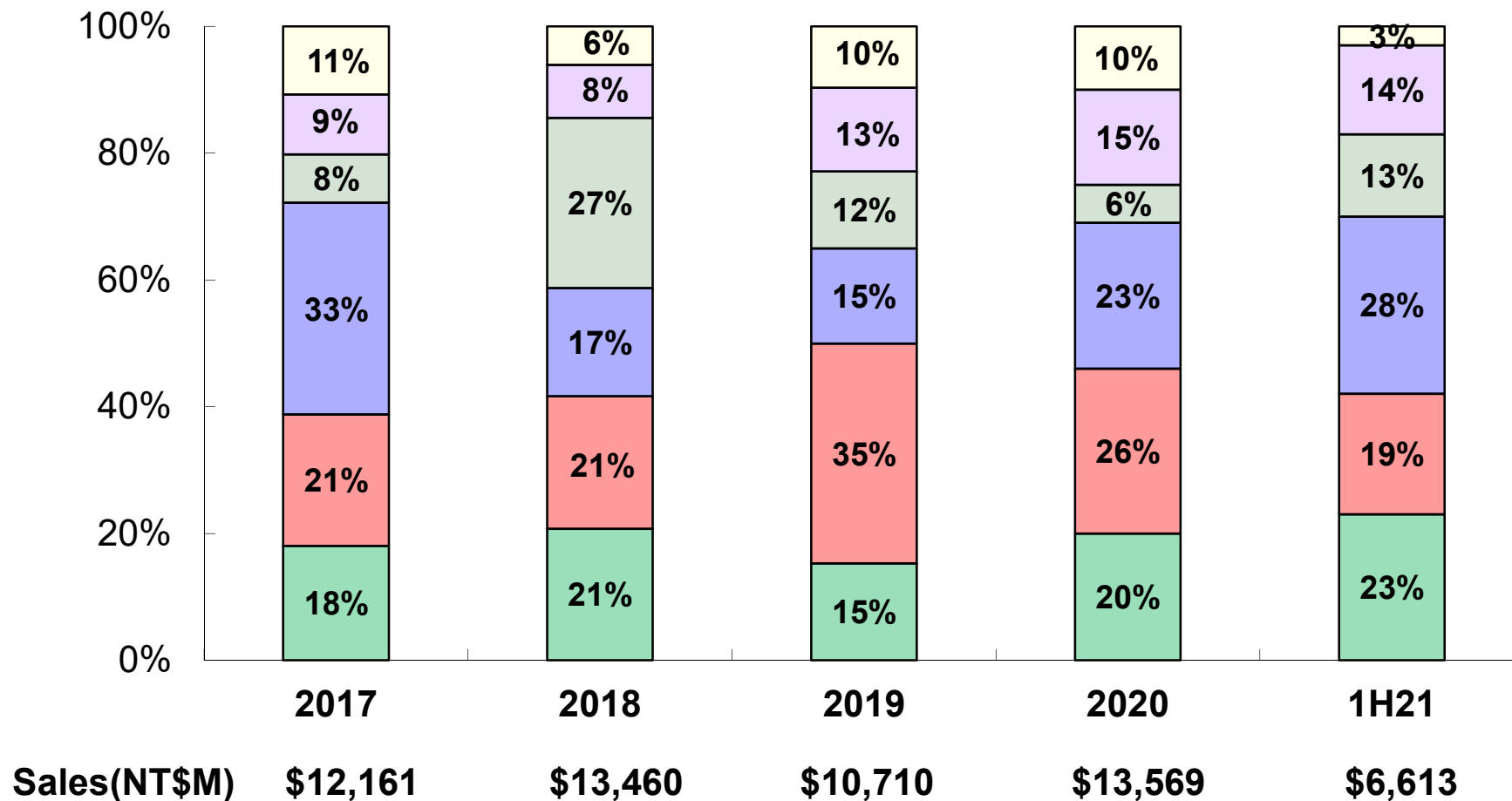


Annual **Turnkey** Breakdown by Technology



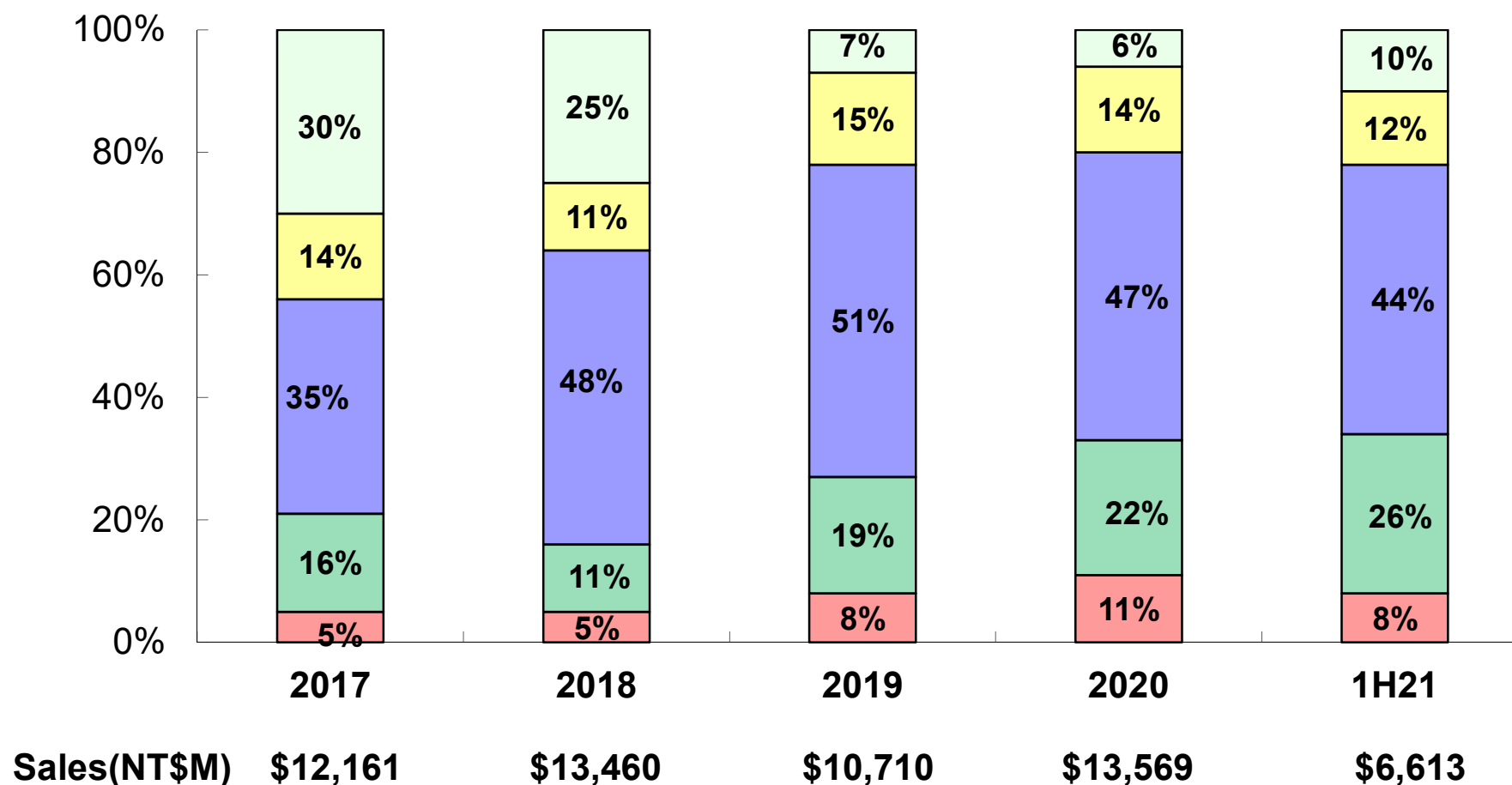
Annual Sales Breakdown by Region

Taiwan USA China Japan Korea Europe

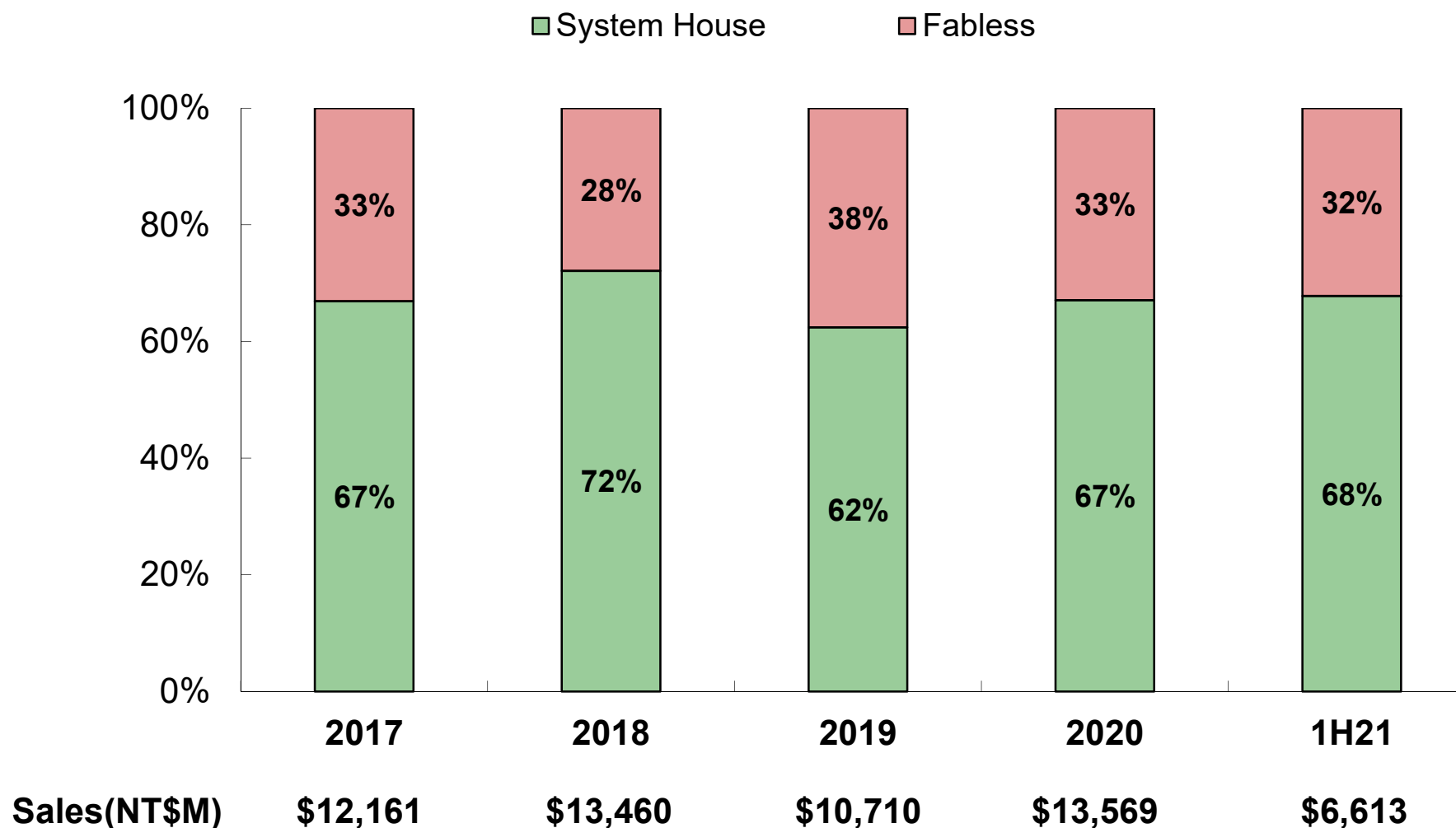


Annual Sales Breakdown by Application

■ AI/ML ■ Networking ■ Digital Consumer ■ Industry ■ Others



Annual Sales Breakdown by Customer Type



Thank you !



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